

6 February 2015

**Lodged by ASX Online**

The Manager  
ASX Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**CLEANSING NOTICE UNDER ASIC CLASS ORDER [CO 09/425]**

On 4 February 2015, TZ Limited (ASX: TZL) (**Company**) announced its intention to offer eligible shareholders the opportunity to subscribe for new fully paid ordinary shares in the Company (**New Shares**) under a share purchase plan (**SPP**).

The Company relies on Australian Securities and Investments Commission (**ASIC**) Class Order [CO 09/425] in relation to the issue of the New Shares under the SPP.

The Company gives notice under ASIC Class Order [CO 09/425] that:

- (a) it will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given by the Company in accordance with ASIC Class Order [CO 09/425];
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information to be provided in accordance with subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

This notice is dated 6 February 2015 and is given to the Australian Securities Exchange (**ASX**) within the 24 hour period before the offer under the SPP is made by the Company.

A copy of the SPP offer documents for shareholders of the Company will be separately lodged with ASX today.

Yours faithfully,  
**TZ LIMITED**



Kenneth Ting  
Executive Director and Company Secretary

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