

18 March 2015

Lodged by ASX Online

The Manager
ASX Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (CTH) ("Act")

TZ Limited (ASX: TZL) (the "**Company**") refers to its announcement on 12 March 2015 regarding the completion of a share placement raising approximately \$6.4 million (before costs). The Company confirms that 57,886,493 ordinary fully paid shares in the Company ("**Placement Shares**") were issued today, 18 March 2015, under the share placement.

The Company relies on section 708A(5) of the Act in relation to the issue of the Placement Shares.

In accordance with section 708A(5) of the Act, the following information is provided:

- (a) this notice is given within 5 business days after the date of issue of the Placement Shares;
- (b) the issue of Placement Shares was made without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

An Appendix 3B with respect to the issue of the Placement Shares was lodged by the Company with the ASX earlier today.

Yours faithfully,
TZ LIMITED



Kenneth Ting
Executive Director and Company Secretary

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